

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,953.85	18.70	0.07%
BSE Sensex	84,233.64	-40.28	-0.05%
GIFT Nifty*	25,962.00	-10.50	-0.04%
Dow Jones	50,121.40	-66.74	-0.13%
S&P 500	6,941.47	-0.34	0.0%
NASDAQ	23,066.47	-36.01	-0.16%
FTSE 100	10,472.11	118.27	1.14%
CAC 40	8,313.24	-14.64	-0.18%
DAX	24,856.15	-131.70	-0.53%
Shanghai*	4,135.73	3.75	0.09%
Nikkei 225*	57,686.09	35.55	0.06%
Hang Seng*	27,045.00	-221.39	-0.81%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	64.89	0.26	0.40%
Oil (Brent)	69.66	0.03	0.04%
Gold	5,068.53	-16.15	-0.32%
Silver	83.46	-0.91	-1.08%
Copper	13,327.00	325.00	2.50%
Cotton	0.62	0.00	0.65%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.19	0.00	0.04%
USD/INR	90.70	0.12	0.13%
GBP/INR	124.23	0.42	0.34%
EUR/INR	108.11	0.20	0.18%
DXY Index	96.79	-0.12	0.00%

VIX	Value	Change (Pts)	Change (%)
India	11.55	-0.12	-1.03%
S&P 500	17.65	-0.14	-0.79%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.710	-0.033
US 10-Year Yield	4.133	-0.051

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 18 points higher at 25,953 on Wednesday.

Brigade Enterprises

The company laid foundation for a 20 floor WTC with 237 room Marriott hotel at Technopark Thiruvananthapuram and inaugurated 1.85 lakh sq ft Brigade Square IT building, plans 1 million sq ft tower at Infopark Kochi.

Divgi TorqTransfer Systems

The company received an exclusive order from Mahindra & Mahindra to supply ~35,000 4x4 transfer case systems for Scorpio Pik-Up Indonesia exports commencing CY26.

Eveready Industries India

The company entered a definitive agreement to sell leasehold rights in its Noida unit for ₹251.55 crore with completion by September 2026.

G R Infraprojects

The company emerged as L1 bidder for ₹1,897.51 crore EPC railway project in Madhya Pradesh with 900 days completion period.

Kernex Microsystems India

The company received ₹411.17 crore order from BLW for supply, installation, testing and commissioning of 505 onboard KAVACH loco equipment to be executed within 12 months.

Oberoi Realty

The company's JV I-Ven Realty signed HMA and RBMA with Aman Group for an 80-room hotel and 150,000 to 200,000 sq ft residences in Worli.

Power Grid Corporation of India

The company declared successful bidder under TBCB for Maharashtra intra state transmission project Pune East 765/400 kV AIS on BOOT basis after receiving Lol.

RailTel Corporation of India

The company received ₹16.99 crore Lol from Lucknow Municipal Corporation for 5 year Project Management Consultancy to be executed by February 2031.

Royal Orchid Hotels

The company launched Regenta Ranjit Avenue in Amritsar marking its fifth property in the city with 37 rooms banquet facilities and rooftop pool.

Smartworks Coworking Spaces

The company entered into a lease deed in Mumbai for 1,82,300 sq ft to increase operational capacity with ~₹25 crore investment.

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